



Ways to Support St. Paul's Church With a Planned Gift

There are several different ways to make provision for St. Paul's in your estate planning. This is not a comprehensive guide, and you are urged to consult your attorney and/or financial advisor to determine what is most appropriate for you. When you are ready to make your plans known to St. Paul's please contact the parish office to request a **Bequest Intention Form**.

Make a Bequest in Your Will

You can do this by writing a new will or by adding a codicil to your existing will. You might name a fixed amount or keep it flexible by stating a percentage of your residual estate, after provision is made for others. Be sure to consult with an attorney to make sure the codicil is legally sound and properly executed. An example of language for a new will or codicil: "I hereby (amend my will dated ____ and) bequeath ____% of my residual estate (the sum of \$ ____) to St. Paul's Church at Chestnut Hill, 22 E. Chestnut Hill Avenue, Philadelphia, PA 19118, a non-profit religious organization recognized as exempt from tax under Section 501(c)(3)."

Designate a Beneficiary

You can name St. Paul's as a beneficiary of a retirement account, a life insurance policy, a donor-advised fund, or a bank/savings account. Contact the administrator of the organization holding your policy or account and ask for a beneficiary designation form (or find one at the organization's website). Use the following details: St. Paul's Church at Chestnut Hill, 22 E. Chestnut Hill Avenue, Philadelphia, PA 19118. Phone (215) 242-2055. EIN 23-1352475.

Make a Charitable Gift Annuity

This enables you to make a gift to St. Paul's immediately, and in return you (or a loved one) receive fixed annuity payments for the remainder of your life. The amount of your annual payment is dependent on the amount of your gift and the age at which you start receiving payments. The minimum gift is \$10,000 and you must be at least 60 years old to start receiving payments. Contact your financial advisor to review whether this is a suitable option for you, and the benefits of different ways to fund your gift.

St. Paul's Church
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