



Bequest Intention Form

Name(s) _____

Address _____

Email _____

Phone number _____

The Company of Angels

EITHER

I am pleased to let you know that **I have made provision** to include a gift to St. Paul's Church at Chestnut Hill as part of my estate plan, through a

___ direct bequest in my will

beneficiary designation in a

___ retirement account

___ life insurance policy

___ bank or savings account

___ donor-advised fund

___ trust fund or foundation

I estimate the current value of this gift to be _____

Value can be listed as a dollar amount or percentage of estate assets

Name and contact information of person, fund, or company administering my estate:

Please ___ do ___ do not include me in published lists of members of the St. Paul's legacy group.

OR

I wish you to know that **I intend to include a gift** to St. Paul's when I create or update my estate plans.

___ I expect to create a codicil to my existing will or a new will.

___ I am considering a beneficiary designation.

___ I am considering a Charitable Gift Annuity.

Please contact me ___ now or in ___ months to answer my questions or otherwise follow up with me.

**Return this form to
St. Paul's Church
22 East Chestnut Hill Avenue
Philadelphia, PA 19118
215-242-2055
info@stpaulschestnuthill.org**

Signature 1 and date _____

Signature 2 and date _____

The Bequest Intention Form is not a legal obligation and may be changed.
Please notify St. Paul's of any changes to your estate plan.